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Alexandria, VA 22313-1450.

Fasha Newton

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In the application of:

Thomas L. CANTOR

Serial No.:

09/928,047

Filing Date:

August 10, 2001

For:

CYCLASE INHIBITING PARATHYROID

HORMONE ANTAGONIST OR

MODULATORS AND OSTEOPOROSIS

Examiner: D. Jiang

Group Art Unit: 1646

STATEMENT TO SUPPORT FILING AND SUBMISSION IN ACCORDANCE WITH 37 C.F.R. §§ 1.821-1.825 AND §§ 1.52(e) AND 1.96(c)

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

The undersigned hereby states that the content of the attached paper copy of the sequence listing and contents of the computer readable form (labeled "Copy 1") of the sequence listing and one copy (labeled "Copy 2") in CD-R format, submitted in accordance with 37 C.F.R. §§ 1.821-1.825, § 1.52(e) and § 1.96(c), respectively, are the same.

Please note that Applicants have enclosed a paper copy of the sequence listing; a compact disc labeled "Copy 1"; a compact disc labeled "Copy 2"; a transmittal form; and an amendment to the specification incorporating by reference the attached sequence listing.

Listed below are the particulars of the two compact discs containing the Sequence Listing:

1. Machine Format: IBM-PC

2. Operating System Compatibility: PC-DOS/MS-DOS

3. List of Files: Sequence Listing

4. Size of each in bytes: 6,144 bytes

5. Date of creation for each: April 14, 2004.

In the unlikely event that the Patent Office determines that an extension and/or other relief is required as a result of this statement, Applicants petition for any required relief including extensions of time and authorize the Commissioner to charge the cost of such petitions and/or other fees due to our <u>Deposit account no. 03-1952</u> referencing 532212000200. However, the Commissioner is not authorized to charge the cost of the issue fee to the Deposit Account.

By:

Respectfully submitted,

Dated: April 14, 2004

David L. Devernoe Registration No. 50,128

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